



TRANSFORMING THE SYNDICATED LOAN MARKET: THE ROLE OF TECHNOLOGY IN SHAPING THE FUTURE

Moderator

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Speakers

Jason Cohen, Chief Operating Officer and Chief Financial Officer, Octaura

Kevin Gallagher, Senior Vice President and the Head of Operations, Bain Capital

Nicholas Nolan, Managing Director, Solutions Management and R&D, SS&C Advent

Cynthia Sachs, Founding Chief Executive Officer & Board Member, Versana

Sarah Wagner, Managing Director and Head of Loans Platforms, S&P Global Market Intelligence

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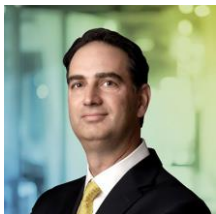
Transforming The Syndicated Loan Market: The Role Of Technology In Shaping The Future



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Executive Vice President of
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MD, Solutions Management & R&D
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Chief Operating Officer and CFO
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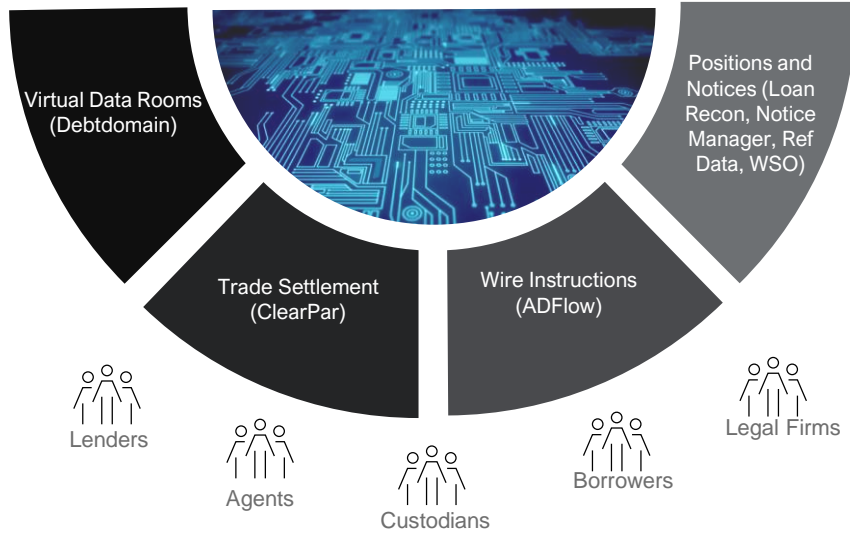
Kevin Gallagher
SVP and Head of Operations
Bain Capital



Sarah Wagner
MD and Head of Loans Platforms
S&P Global Market Intelligence

S&P Lending Solutions | Our Ecosystem

Network



- Automation and settlement tools for the complex syndicated and private loan asset class
- Covering deal syndication and trade processing, to Lender position verification and digital entity data
- Unifying workflows and datasets across the largest network of loan market participants by any provider

Solutions for the loan market

- SOC-certified position database
- Digitally native SSIs
- Loan lifecycle APIs
- IRS-verified Tax Forms
- Real-time custodian integrations

Fueling operational transformation

- Investor Q&A
- Participation workflows
- Restructure Automation
- Borrowers Portal
- Multi-source recon & Audit Confirms
- Data Hub



KEY STATS

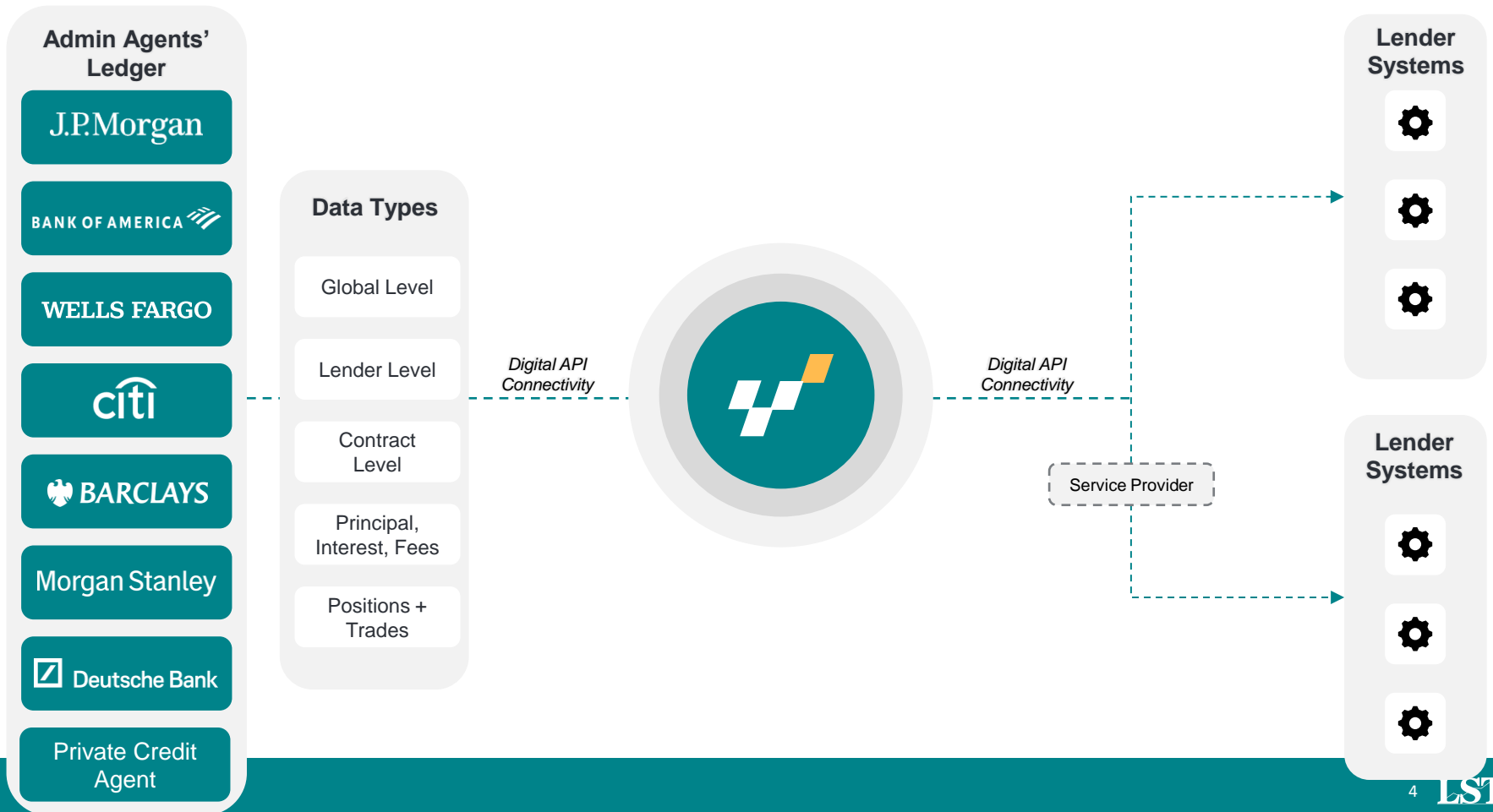
17 million
Positions sent per month

22 million
Notices received a year

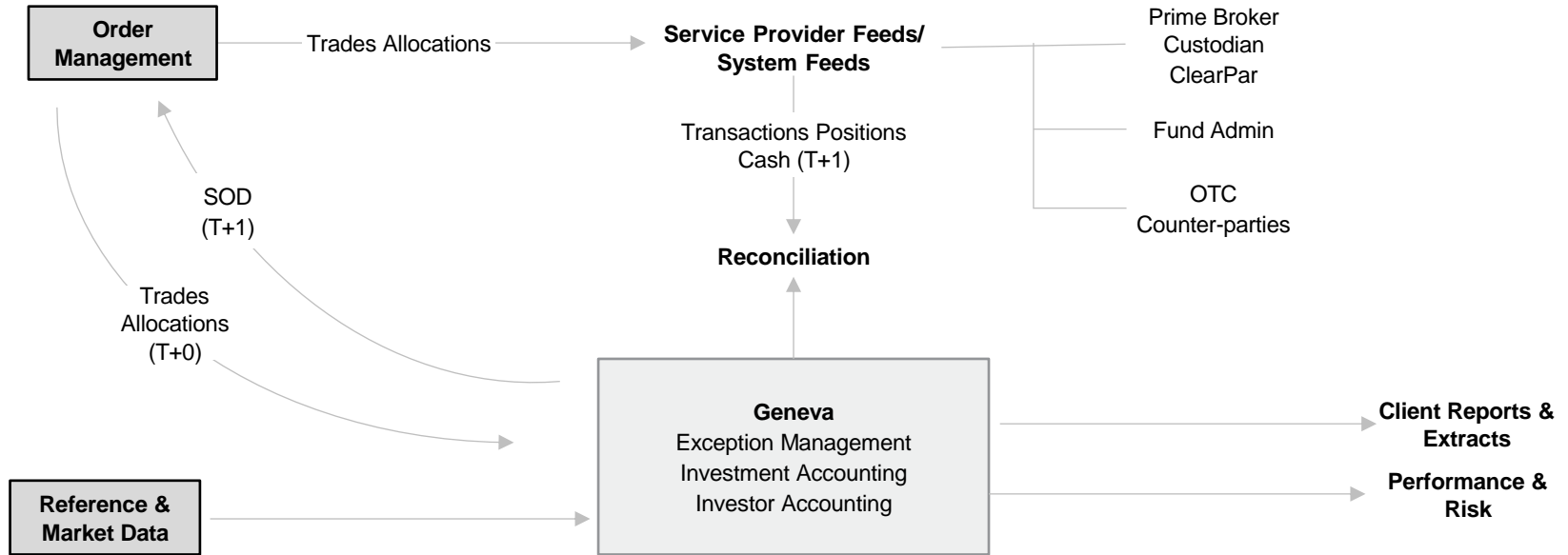
28 thousand
Verified SSI's

200+
Trade Integrations

Versana | Agent to Lender Digital Connectivity | STP

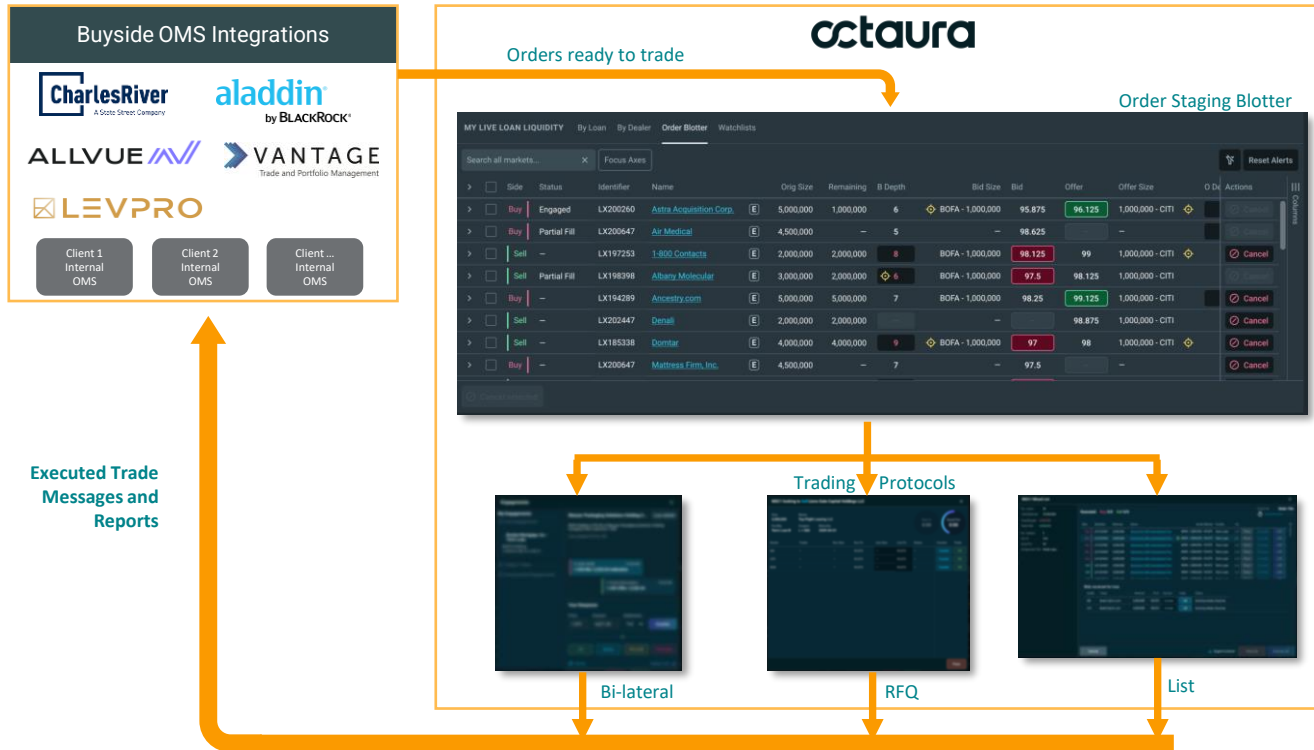


Post Trade Workflow



Octaura technology integration with Buyside OMS

Direct Integrations with Buyside Systems Increase Efficiencies and Create Stickiness



- Integrations include Order Entry and Post-Trade booking
- Connected customers are stickier with 3x increase in volumes
- Customers can access multiple trading protocols for execution
- Future roadmap may include pre- and post-trade data and analytics