



LMA

Loan
Market
Association

Liability Management Transactions

Moderator

- Amelia Slocombe, Managing Director, LMA

Speakers

- Filippo Crosara, Partner, A&O Shearman
- Lewis Grimm, Partner, Jones Day
- Jessica Reiss, Managing Director, Covenant Review

Thursday, May 15, 2025



Liability Management Transactions



Amelia Slocombe
Managing Director,
Head of Legal
LMA



Lewis Grimm
Partner
Jones Day

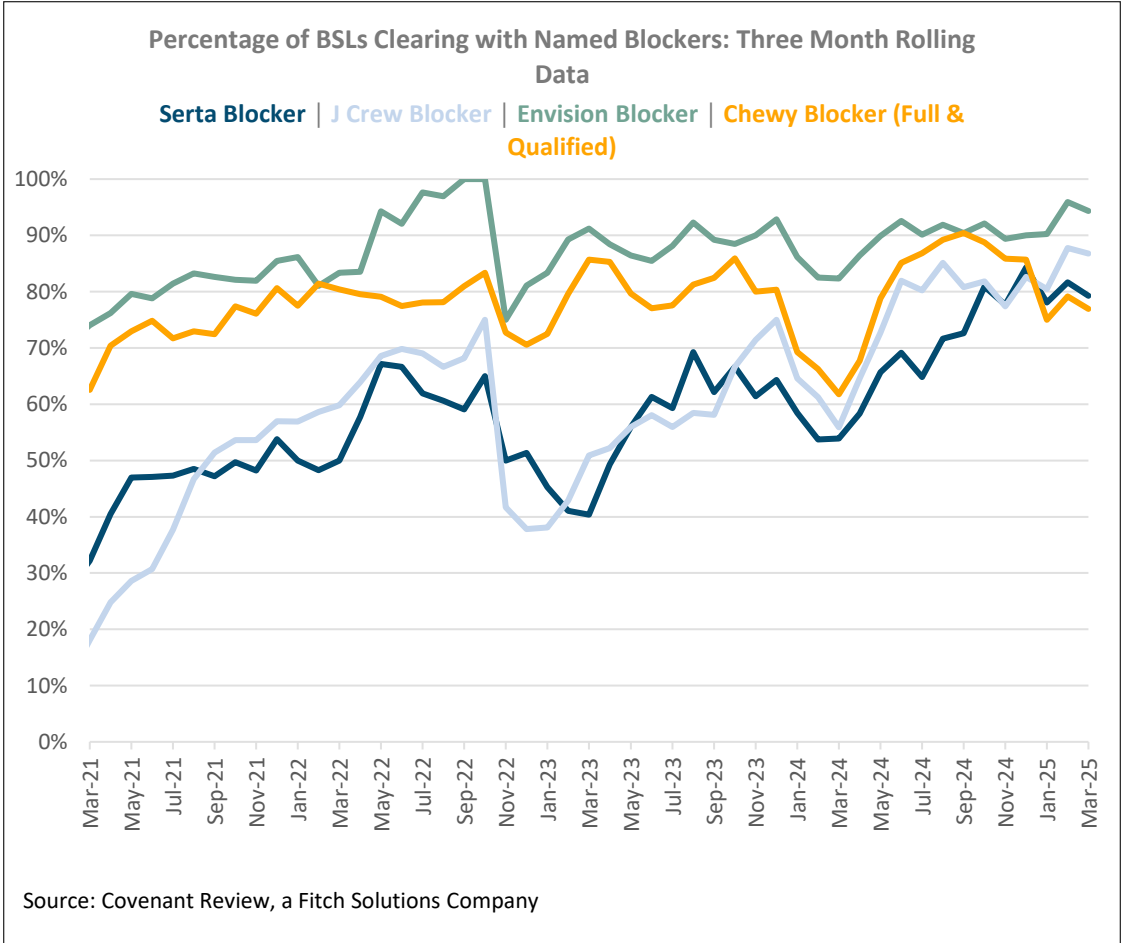
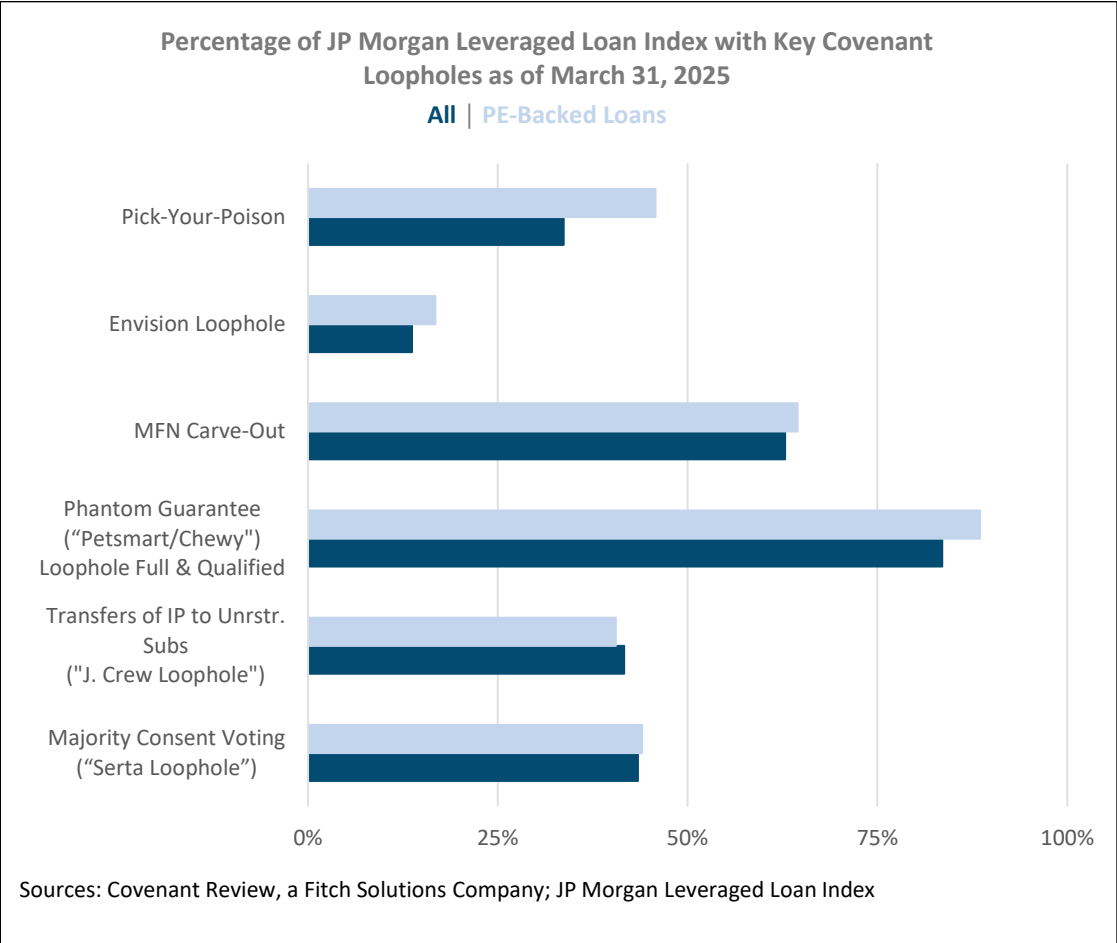


Filippo Crosara
Partner
A&O Shearman - London

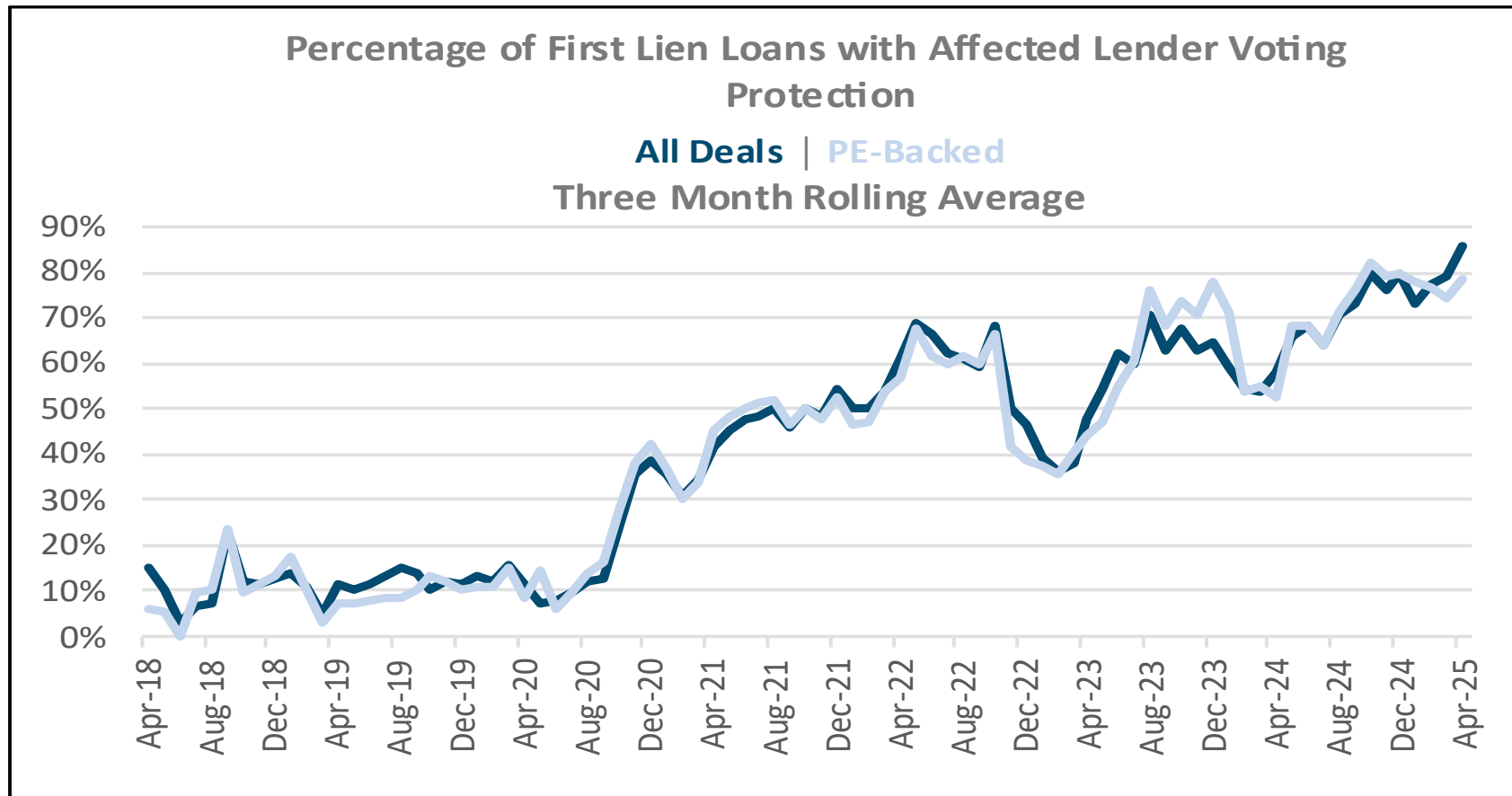


Jessica Reiss
Head of US Leveraged
Loan Research
Covenant Review

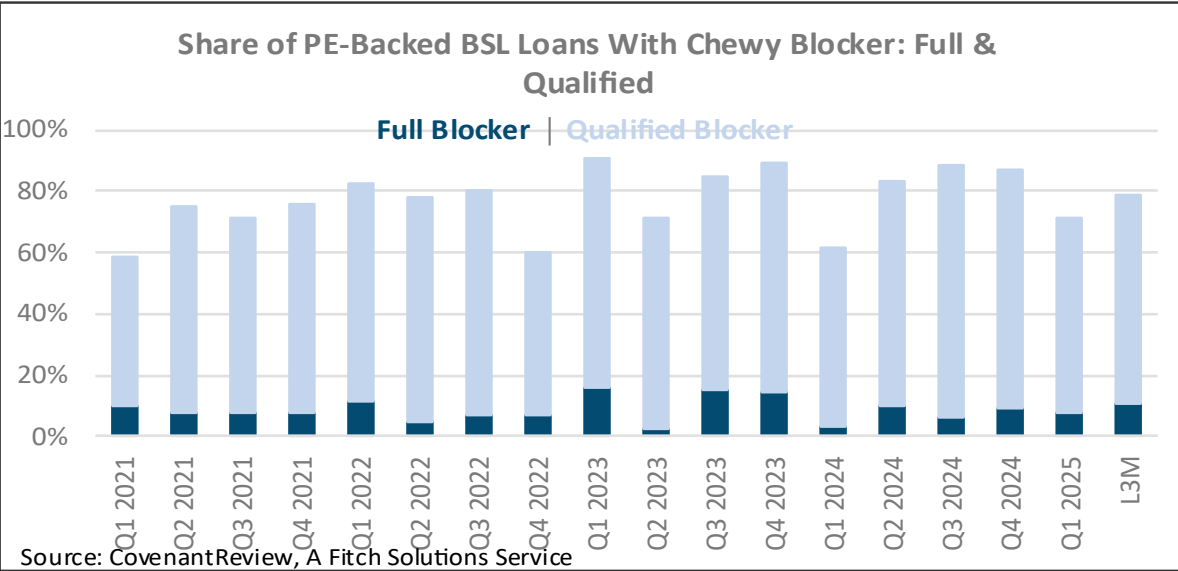
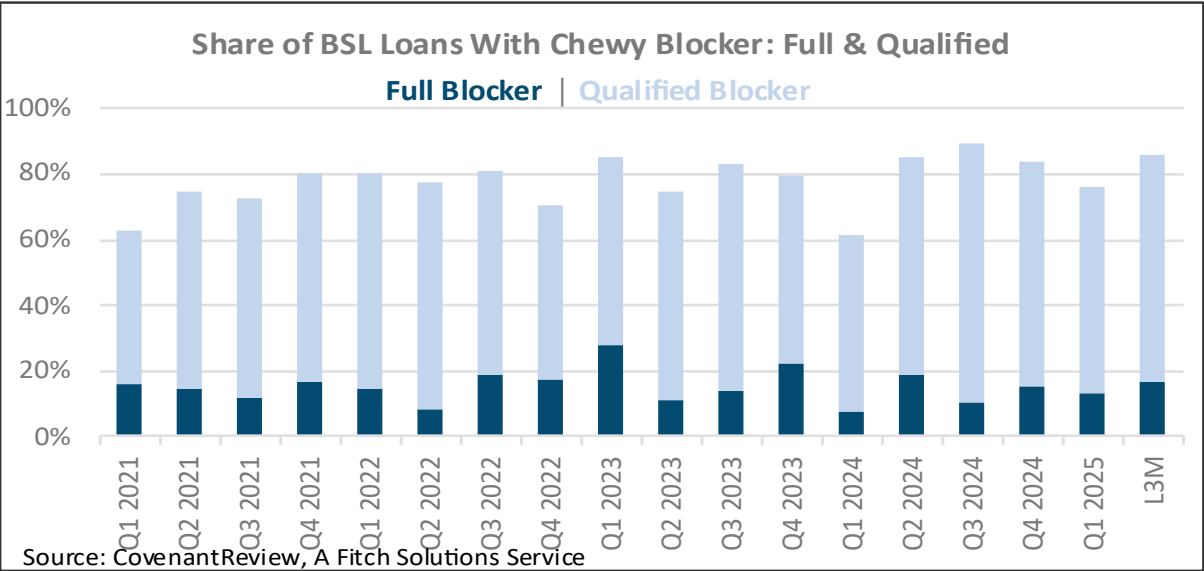
Key Covenant Loopholes and Blockers: Q1 2025



Affected Lender Voting Protection



Chewy Blockers



Jumbo PC vs BSL: Day One Capacity

